

## KLD Client Portal

In today's world, business intelligence is more critical than ever. Clients require immediate and on-demand accessibility to important case information and KLD's Client Portal answers the call! Included at no additional charge with our offerings, this knowledge repository is accessible anywhere in the world – including on mobile – and will offer a meaningful view of all critical case metrics, project details, and matter documentation.

All of KLD's Legal Technology clients will immediately have access to the following:

- **Case Information**

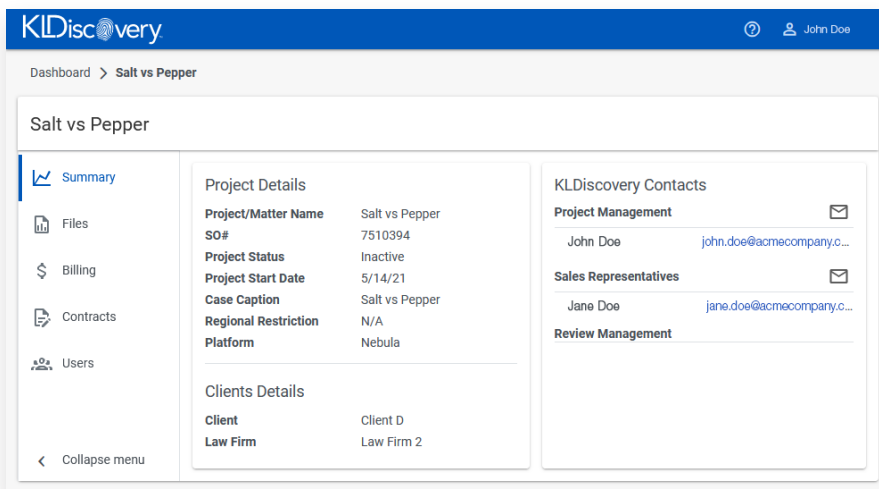
Dashboards of bibliographic information displayed for each matter, including case caption, client and law firm details, KLDDiscovery contacts, start date, matter status, and any regional restrictions.

- **File Library**

Organize and share KLD case documentation – such as production specifications, search reports, review protocols, agreements, and collection logs – into customized folders for instant availability and improved file management. Documents are organized at the matter level, and administrators can grant matter-specific access to users.

KLD's Client Portal is in active development and will soon incorporate these additional features:

- Real-time tracking and visibility into metrics and progress updates on active projects
- Documentation for historical matters with granular, in-depth project statistics
- Consolidated reporting for portfolio intelligence, allowing the roll-up of data across matters
- Customizable layouts, tables and dashboards tailored to each user's unique needs
- Configurable project permissions, set by administrators at the user level



With a focus on doing the simple things right, KLD will provide our clients greater transparency and insight into their projects. Access all matters in one interface with convenient point-and-click reporting.

View active and historical projects in a consolidated dashboard.

Optional email notifications to inform users of new matter access and recently submitted files.

The screenshot shows the KLDDiscovery client portal interface. At the top, there is a blue header with the KLDDiscovery logo on the left and a user profile icon labeled 'John Doe' on the right. Below the header, a breadcrumb trail reads 'Dashboard > Salt vs Pepper > Files'. The main content area is titled 'Salt vs Pepper' and includes three action buttons: 'Upload Files', 'New Folder', and 'Folder Refresh'. On the left side, there is a navigation menu with options: 'Summary', 'Files' (highlighted), 'Billing', 'Contracts', and 'Users'. Below the menu is a 'Collapse menu' button. The main content area contains an information icon and a message: 'Here you can find files shared with you by your KLD Project Manager. You can also add your files to share with KLD.' Below this message is a table with the following columns: 'Name', 'Modify Date', 'Type', and 'Size'. The table lists five folders, all of which are 'System folder' type and contain '0 Files'. Each row has a checkbox on the left for selection.

<input type="checkbox"/>	Name	Modify Date	Type	Size
<input type="checkbox"/>	Forensics Work - Reporting	7/23/21, 8:24 AM	System folder	0 Files
<input type="checkbox"/>	Processing	7/23/21, 8:24 AM	System folder	0 Files
<input type="checkbox"/>	Searching	7/23/21, 8:24 AM	System folder	0 Files
<input type="checkbox"/>	Review	7/23/21, 8:24 AM	System folder	0 Files
<input type="checkbox"/>	Production	7/23/21, 8:24 AM	System folder	0 Files

Select a project to access detailed information and files related to that matter for easy reference.

Client administrators can set user access at the project level.

